

WESTAMERICA BANCORPORATION
FINANCIAL HIGHLIGHTS
June 30, 2014

1. Net Income Summary.

	<i>(in thousands except per-share amounts)</i>							6/30'14YTD / 6/30'13YTD
	Q2'14	Q2'13	Q2'14 / Q2'13	Q1'14	Q2'14 / Q1'14	6/30'14YTD	6/30'13YTD	
1 Net Interest and Fee Income (Fully Taxable Equivalent)	\$38,582	\$42,628	-9.5%	\$38,864	-0.7%	\$77,446	\$86,463	-10.4%
2 Provision for Loan Losses	1,000	1,800	-44.4%	1,000	0.0%	2,000	4,600	-56.5%
3 Noninterest Income	13,198	14,284	-7.6%	12,990	1.6%	26,188	28,562	-8.3%
4 Noninterest Expense	26,957	28,192	-4.4%	26,873	0.3%	53,830	56,869	-5.3%
5 Income Before Taxes (FTE)	23,823	26,290	-11.5%	23,981	-0.7%	47,804	53,556	-10.7%
6 Income Tax Provision (FTE)	8,666	9,808	-11.6%	8,674	-0.1%	17,340	19,173	-9.6%
7 Net Income	\$15,157	\$17,112	-11.4%	\$15,307	-1.0%	\$30,464	\$34,383	-11.4%
8 Average Common Shares Outstanding	26,175	26,890	-2.7%	26,433	-1.0%	26,303	27,017	-2.6%
9 Diluted Average Common Shares Outstanding	26,238	26,898	-2.5%	26,537	-1.1%	26,387	27,027	-2.4%
10 Operating Ratios:								
11 Basic Earnings Per Common Share	\$0.58	\$0.64	-9.4%	\$0.58	0.0%	\$1.16	\$1.27	-8.7%
12 Diluted Earnings Per Common Share	0.58	0.64	-9.4%	0.58	0.0%	1.15	1.27	-9.4%
13 Return On Assets (annualized)	1.24%	1.42%		1.27%		1.25%	1.42%	
14 Return On Common Equity (annualized)	11.6%	12.7%		11.6%		11.6%	12.8%	
15 Net Interest Margin (FTE) (annualized)	3.76%	4.12%		3.83%		3.79%	4.19%	
16 Efficiency Ratio (FTE)	52.1%	49.5%		51.8%		51.9%	49.4%	
17 Dividends Paid Per Common Share	\$0.38	\$0.37	2.7%	\$0.38	0.0%	\$0.76	\$0.74	2.7%
18 Common Dividend Payout Ratio	66%	58%		66%		66%	58%	

2. Net Interest Income.

	<i>(dollars in thousands)</i>							6/30'14YTD / 6/30'13YTD
	Q2'14	Q2'13	Q2'14 / Q2'13	Q1'14	Q2'14 / Q1'14	6/30'14YTD	6/30'13YTD	
1 Interest and Fee Income (FTE)	\$39,482	\$43,847	-10.0%	\$39,762	-0.7%	\$79,244	\$88,934	-10.9%
2 Interest Expense	900	1,219	-26.2%	898	0.1%	1,798	2,471	-27.2%
3 Net Interest and Fee Income (FTE)	\$38,582	\$42,628	-9.5%	\$38,864	-0.7%	\$77,446	\$86,463	-10.4%
4 Average Earning Assets	\$4,114,811	\$4,147,096	-0.8%	\$4,093,087	0.5%	\$4,104,009	\$4,141,510	-0.9%
5 Average Interest-Bearing Liabilities	2,530,030	2,613,978	-3.2%	2,534,251	-0.2%	2,532,129	2,639,046	-4.1%
6 Yield on Earning Assets (FTE) (annualized)	3.85%	4.24%		3.92%		3.88%	4.31%	
7 Cost of Funds (annualized)	0.09%	0.12%		0.09%		0.09%	0.12%	
8 Net Interest Margin (FTE) (annualized)	3.76%	4.12%		3.83%		3.79%	4.19%	
9 Interest Expense/Interest-Bearing Liabilities (annualized)	0.14%	0.19%		0.14%		0.14%	0.19%	
10 Net Interest Spread (FTE) (annualized)	3.71%	4.05%		3.78%		3.74%	4.12%	

3. Loans & Other Earning Assets.

	<i>(average volume, dollars in thousands)</i>							6/30'14YTD / 6/30'13YTD
	Q2'14	Q2'13	Q2'14 / Q2'13	Q1'14	Q2'14 / Q1'14	6/30'14YTD	6/30'13YTD	
1 Total Assets	\$4,908,467	\$4,840,319	1.4%	\$4,889,940	0.4%	\$4,899,255	\$4,874,212	0.5%
2 Total Earning Assets	4,114,811	4,147,096	-0.8%	4,093,087	0.5%	4,104,009	4,141,510	-0.9%
3 Total Loans	1,802,041	1,994,361	-9.6%	1,822,065	-1.1%	1,811,998	2,035,944	-11.0%
4 Commercial Loans	397,549	382,632	3.9%	388,997	2.2%	393,297	393,701	-0.1%
5 Commercial Real Estate Loans	775,687	881,108	-12.0%	788,270	-1.6%	781,944	892,908	-12.4%
6 Consumer Loans	628,805	730,621	-13.9%	644,798	-2.5%	636,757	749,335	-15.0%
7 Total Investment Securities	2,312,770	2,152,735	7.4%	2,271,022	1.8%	2,292,011	2,105,566	8.9%
8 Available For Sale (Market Value)	1,222,987	1,001,151	22.2%	1,147,966	6.5%	1,185,683	952,164	24.5%
9 Held To Maturity	1,089,783	1,151,584	-5.4%	1,123,056	-3.0%	1,106,328	1,153,402	-4.1%
10 HTM Unrealized Gain (Loss) at Period-End	4,658	(9,669)	n/m	(6,502)	n/m	4,658	(9,669)	n/m
11 Loans / Deposits	42.5%	48.3%		43.3%		42.9%	48.9%	

4. Deposits, Other Interest-Bearing Liabilities & Equity.

	<i>(average volume, dollars in thousands)</i>							6/30'14YTD / 6/30'13YTD
	Q2'14	Q2'13	Q2'14 / Q2'13	Q1'14	Q2'14 / Q1'14	6/30'14YTD	6/30'13YTD	
1 Total Deposits	\$4,238,769	\$4,132,509	2.6%	\$4,209,723	0.7%	\$4,224,326	\$4,165,685	1.4%
2 Noninterest Demand	1,799,994	1,630,326	10.4%	1,768,464	1.8%	1,784,316	1,636,801	9.0%
3 Interest-Bearing Transaction	783,737	753,148	4.1%	781,779	0.3%	782,763	759,941	3.0%
4 Savings	1,202,519	1,148,193	4.7%	1,192,651	0.8%	1,197,612	1,153,295	3.8%
5 Time greater than \$100K	251,013	369,275	-32.0%	258,202	-2.8%	254,588	379,838	-33.0%
6 Time less than \$100K	201,506	231,567	-13.0%	208,627	-3.4%	205,047	235,810	-13.0%
7 Total Short-Term Borrowings	60,876	61,076	-0.3%	62,472	-2.6%	61,670	59,414	3.8%
8 Federal Home Loan Bank Advances	20,379	25,719	-20.8%	20,520	-0.7%	20,449	25,748	-20.6%
9 Term Repurchase Agreement	10,000	10,000	0.0%	10,000	0.0%	10,000	10,000	0.0%
10 Debt Financing	-	15,000	n/m	-	n/m	-	15,000	n/m
11 Shareholders' Equity	525,288	538,529	-2.5%	533,159	-1.5%	529,202	540,192	-2.0%
12 Demand Deposits / Total Deposits	42.5%	39.5%		42.0%		42.2%	39.3%	
13 Transaction & Savings Deposits / Total Deposits	89.3%	85.5%		88.9%		89.1%	85.2%	

5. Interest Yields Earned & Rates Paid.

	<i>(dollars in thousands)</i>						
	Average	Q2'14 Income/	Yield */	Q1'14 Yield*/	Average	Q2'13 Income/	Yield*/

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2	Nonperforming Nonaccrual Loans	\$6,757	\$7,664	-11.8%	\$4,784	41.2%	\$5,301	\$5,786	\$7,005	
3	Performing Nonaccrual Loans	203	1,272	-84.0%	39	n/m	75	1,093	1,154	
4	Total Nonaccrual Loans	6,960	8,936	-22.1%	4,823	44.3%	5,376	6,879	8,159	
5	Accruing Loans 90+ Days Past Due	183	241	-24.1%	196	-6.6%	410	392	305	
6	Total	7,143	9,177	-22.2%	5,019	42.3%	5,786	7,271	8,464	
7	Reposessed Originated Loan Collateral	5,308	5,414	-2.0%	5,347	-0.7%	5,527	3,162	7,691	
8	Total Nonperforming Originated Assets	12,451	14,591	-14.7%	10,366	20.1%	11,313	10,433	16,155	
9	Nonperforming Purchased Covered Loans (1,3):									
10	Nonperforming Nonaccrual Loans	-	14,619	n/m	86	n/m	11,672	24,348	9,578	
11	Performing Nonaccrual Loans	-	2,204	n/m	-	n/m	636	1,937	2,299	
12	Total Nonaccrual Loans	-	16,823	n/m	86	n/m	12,308	26,285	11,877	
13	Accruing Loans 90+ Days Past Due	-	74	n/m	-	n/m	-	23	88	
14	Total	-	16,897	n/m	86	n/m	12,308	26,308	11,965	
15	Reposessed Purchased Covered Loan Collateral (1,3)	585	10,480	n/m	585	n/m	7,793	9,273	13,713	
16	Total Nonperforming Purchased Covered Assets (1,3)	585	27,377	n/m	671	n/m	20,101	35,581	25,678	
17	Nonperforming Purchased Non-Covered Loans (2,3):									
18	Nonperforming Nonaccrual Loans	12,707	1,890	n/m	11,578	n/m	2,920	2,664	6,052	
19	Performing Nonaccrual Loans	895	3,013	n/m	902	n/m	698	701	3,060	
20	Total Nonaccrual Loans	13,602	4,903	n/m	12,480	n/m	3,618	3,365	9,112	
21	Accruing Loans 90+ Days Past Due	351	-	n/m	209	n/m	-	-	-	
22	Total	13,953	4,903	n/m	12,689	n/m	3,618	3,365	9,112	
23	Reposessed Purchased Non-Covered Loan Collateral (2,3)	2,650	3,543	n/m	6,254	n/m	-	2,535	1,980	
24	Total Nonperforming Purchased Non-Covered Assets (2,3)	16,603	8,446	n/m	18,943	n/m	3,618	5,900	11,092	
25	Total Nonperforming Assets	\$29,639	\$50,414	-41.2%	\$29,980	-1.1%	\$35,032	\$51,914	\$52,925	
26	Total Originated Loans Outstanding	\$1,517,278	\$1,553,303	-2.3%	\$1,529,502	-0.8%	\$1,523,284	\$1,523,090	\$1,613,396	
27	Total Purchased Covered Loans Outstanding (1,3)	18,169	324,976	n/m	18,969	n/m	250,670	296,380	353,034	
28	Total Purchased Non-Covered Loans Outstanding (2,3)	249,161	61,062	n/m	267,848	n/m	53,790	57,838	70,504	
29	Total Loans Outstanding	\$1,784,608	\$1,939,341	-8.0%	\$1,816,319	-1.7%	\$1,827,744	\$1,877,308	\$2,036,934	
30	Total Assets	\$4,931,095	\$4,813,908	2.4%	\$4,921,042	0.2%	\$4,847,055	\$4,806,487	\$4,887,844	
31	Loans:									
32	Allowance for Loan Losses	\$32,398	\$30,926	4.8%	\$32,109	0.9%	\$31,693	\$31,916	\$30,354	
33	Allowance/Loans	1.82%	1.59%	1.77%	1.73%	1.70%	1.73%	1.70%	1.49%	
34	Nonperforming Loans/Total Loans	1.18%	1.60%	0.98%	1.19%	1.97%	1.19%	1.97%	1.45%	
35	Purchased Covered Loans (1,3):									
36	Fair Value Discount on Purchased Covered Loans	\$529	\$18,514		\$643		\$10,933	\$14,489	\$22,660	
37	Discount/Purchased Covered Loans, gross	2.83%	5.39%	3.28%	4.18%	4.66%	4.18%	4.66%	6.03%	
38	Nonperforming Purchased Covered Loans/Total Cvd Loans	0.00%	5.20%	0.45%	4.91%	8.88%	4.91%	8.88%	3.39%	
39	Purchased Non-Covered Loans (2,3):									
40	Fair Value Discount on Purchased Non-Covered Loans	\$11,193	\$3,609		\$12,140		\$3,245	\$2,989	\$4,586	
41	Discount/Purchased Non-Covered Loans, gross	4.30%	5.58%	4.34%	5.69%	4.91%	5.69%	4.91%	6.11%	
42	Nonperforming Purchased NC Loans/Total NC Loans	5.60%	8.03%	4.74%	6.73%	5.82%	6.73%	5.82%	12.92%	

- (1) Purchased covered loans and reposessed loan collateral represent assets purchased in a business combination on which losses are shared with the FDIC per a Loss-Sharing Agreement
(2) Purchased non-covered loans and reposessed loan collateral represent assets purchased in a business combination.
(3) The FDIC indemnification of non-single family assets acquired from the former County Bank expired 2/6/14 and were reclassified into purchased non-covered loans and reposessed loan collateral.

10. Capital.

	<i>(in thousands, except per-share amounts)</i>									
	6/30/14	6/30/13	6/30/13 / 6/30/14	3/31/14	6/30/14 / 3/31/14	12/31/13	9/30/13	3/31/13		
1	Shareholders' Equity	\$538,803	\$544,622	-1.1%	\$540,883	-0.4%	\$542,934	\$541,840	\$558,980	
2	Tier I Regulatory Capital	394,760	405,851	-2.7%	399,886	-1.3%	405,798	404,189	408,643	
3	Total Regulatory Capital	437,514	443,052	-1.2%	442,274	-1.1%	446,331	442,920	444,401	
4	Total Assets	4,931,095	4,813,908	2.4%	4,921,042	0.2%	4,847,055	4,806,487	4,887,844	
5	Risk-Adjusted Assets	2,909,838	2,772,900	4.9%	2,910,773	0.0%	2,759,311	2,769,664	2,778,938	
6	Total Shareholders' Equity / Total Assets	10.93%	11.31%		10.99%		11.20%	11.27%	11.44%	
7	Total Shareholders' Equity / Total Loans	30.19%	28.08%		29.78%		29.71%	28.86%	27.44%	
8	Tier I Capital / Total Assets	8.01%	8.43%		8.13%		8.37%	8.41%	8.36%	
9	Tier I Capital / Risk-Adjusted Assets	13.57%	14.64%		13.74%		14.71%	14.59%	14.71%	
10	Total Regulatory Capital / Risk-Adjusted Assets	15.04%	15.98%		15.19%		16.18%	15.99%	15.99%	
11	Tangible Common Equity Ratio	8.36%	8.61%		8.40%		8.56%	8.58%	8.75%	
12	Common Shares Outstanding	26,074	26,769	-2.6%	26,299	-0.9%	26,510	26,578	27,018	
13	Common Equity Per Share	\$20.66	\$20.34	1.6%	\$20.57	0.5%	\$20.48	\$20.39	\$20.69	
14	Market Value Per Common Share	\$52.28	\$45.69	14.4%	\$54.08	-3.3%	\$56.46	\$49.74	\$45.33	
15	Share Repurchase Programs									
	<i>(shares in thousands)</i>									
	Q2'14	Q2'13	Q2'14 / Q2'13	Q1'14	Q2'14 / Q1'14	6/30'14YTD	6/30'13YTD	6/30'14YTD / 6/30'13YTD		
16	Total Shares Repurchased / Canceled	271	270	0.5%	437	-38.0%	708	617	14.8%	
17	Average Repurchase Price	\$50.33	\$44.29	13.6%	\$51.93	-3.1%	\$51.32	\$44.39	15.6%	
18	Net Shares Repurchased	225	249	-9.4%	211	6.7%	436	444	-1.7%	

11. Period-End Balance Sheets.

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		<i>(unaudited, dollars in thousands)</i>							
		6/30/14 /	6/30/13	6/30/13 /	3/31/14	6/30/14 /	12/31/13	9/30/13	3/31/13
1	Assets:								
2	Cash and Due from Banks	\$484,904	\$384,276	26.2%	\$428,840	13.1%	\$472,028	\$388,579	\$355,459
3	Investment Securities Available For Sale	1,278,242	1,004,888	27.2%	1,240,288	3.1%	1,079,381	1,060,428	972,176
4	Investment Securities Held to Maturity	1,069,135	1,134,615	-5.8%	1,110,329	-3.7%	1,132,299	1,141,083	1,162,358
5	Loans	1,784,608	1,939,341	-8.0%	1,816,319	-1.7%	1,827,744	1,877,308	2,036,934
6	Allowance For Loan Losses	(32,398)	(30,926)	4.8%	(32,109)	0.9%	(31,693)	(31,916)	(30,354)
7	Total Loans, net	1,752,210	1,908,415	-8.2%	1,784,210	-1.8%	1,796,051	1,845,392	2,006,580
8	Other Real Estate Owned	8,543	19,437	-56.0%	12,186	-29.9%	13,320	14,970	23,384
9	Premises and Equipment, net	37,424	38,267	-2.2%	36,675	2.0%	37,314	37,972	38,519
10	Identifiable Intangibles, net	16,394	20,877	-21.5%	17,452	-6.1%	18,557	19,714	22,042
11	Goodwill	121,673	121,673	0.0%	121,673	0.0%	121,673	121,673	121,673
12	Other Assets	162,570	181,460	-10.4%	169,389	-4.0%	176,432	176,676	185,653
13	Total Assets	\$4,931,095	\$4,813,908	2.4%	\$4,921,042	0.2%	\$4,847,055	\$4,806,487	\$4,887,844
14	Liabilities and Shareholders' Equity:								
15	Deposits:								
16	Noninterest Bearing	\$1,814,023	\$1,644,151	10.3%	\$1,778,034	2.0%	\$1,740,182	\$1,689,986	\$1,621,887
17	Interest-Bearing Transaction	756,596	725,852	4.2%	771,299	-1.9%	763,088	737,029	771,268
18	Savings	1,198,353	1,139,110	5.2%	1,207,881	-0.8%	1,167,744	1,150,219	1,160,976
19	Time	444,417	592,281	-25.0%	457,569	-2.9%	492,767	531,073	607,819
20	Total Deposits	4,213,389	4,101,394	2.7%	4,214,783	0.0%	4,163,781	4,108,307	4,161,950
21	Short-Term Borrowed Funds	68,962	66,640	3.5%	64,382	7.1%	62,668	47,821	61,854
22	Federal Home Loan Bank Advances	20,296	25,687	-21.0%	20,437	-0.7%	20,577	25,631	25,743
23	Term Repurchase Agreement	10,000	10,000	0.0%	10,000	0.0%	10,000	10,000	10,000
24	Debt Financing	-	15,000	n/m	-	n/m	-	15,000	15,000
25	Other Liabilities	79,645	50,565	57.5%	70,557	12.9%	47,095	57,888	54,317
26	Total Liabilities	4,392,292	4,269,286	2.9%	4,380,159	0.3%	4,304,121	4,264,647	4,328,864
27	Shareholders' Equity:								
28	Common Equity:								
29	Paid-In Capital	384,893	374,209	2.9%	386,201	-0.3%	381,657	373,799	376,680
30	Accumulated Other Comprehensive Income	12,554	4,524	n/m	8,856	41.8%	4,313	4,120	15,372
31	Retained Earnings	141,356	165,889	-14.8%	145,826	-3.1%	156,964	163,921	166,928
32	Total Shareholders' Equity	538,803	544,622	-1.1%	540,883	-0.4%	542,934	541,840	558,980
33	Total Liabilities and Shareholders' Equity	\$4,931,095	\$4,813,908	2.4%	\$4,921,042	0.2%	\$4,847,055	\$4,806,487	\$4,887,844

12. Income Statements.

		<i>(unaudited, in thousands, except per-share amounts)</i>							
		Q2'14	Q2'13	Q2'14 /	Q1'14	Q2'14 /	6/30'14YTD	6/30'13YTD	6/30'14YTD /
				Q2'13		Q1'14			6/30'13YTD
1	Interest and Fee Income:								
2	Loans	\$22,787	\$26,180	-13.0%	\$22,901	-0.5%	\$45,688	\$53,579	-14.7%
3	Investment Securities Available For Sale	5,875	5,532	6.2%	5,630	4.4%	11,505	10,868	5.9%
4	Investment Securities Held to Maturity	6,741	7,557	-10.8%	7,033	-4.1%	13,774	15,287	-9.9%
5	Total Interest and Fee Income	35,403	39,269	-9.8%	35,564	-0.5%	70,967	79,734	-11.0%
6	Interest Expense:								
7	Transaction Deposits	67	64	4.0%	67	0.5%	134	130	2.7%
8	Savings Deposits	238	228	4.1%	234	1.3%	472	458	3.0%
9	Time Deposits	449	555	-19.2%	453	-0.9%	902	1,158	-22.2%
10	Short-Term Borrowed Funds	21	26	-18.0%	20	4.8%	41	37	11.8%
11	Federal Home Loan Bank Advances	101	120	-15.8%	99	1.7%	200	238	-15.9%
12	Term Repurchase Agreement	24	25	-4.5%	25	-3.3%	49	49	0.6%
13	Debt Financing	-	201	n/m	-	n/m	-	401	n/m
14	Total Interest Expense	900	1,219	-26.2%	898	0.1%	1,798	2,471	-27.2%
15	Net Interest Income	34,503	38,050	-9.3%	34,666	-0.5%	69,169	77,263	-10.5%
16	Provision for Loan Losses	1,000	1,800	-44.4%	1,000	0.0%	2,000	4,600	-56.5%
17	Noninterest Income:								
18	Service Charges on Deposit Accounts	6,105	6,452	-5.4%	6,010	1.6%	12,115	12,994	-6.8%
19	Merchant Processing Services	1,820	2,413	-24.6%	1,924	-5.4%	3,744	4,822	-22.4%
20	Debit Card Fees	1,534	1,478	3.8%	1,405	9.1%	2,939	2,836	3.6%
21	Other Service Fees	688	696	-1.1%	661	4.1%	1,349	1,458	-7.5%
22	ATM Processing Fees	634	721	-12.1%	620	2.3%	1,254	1,426	-12.1%
23	Trust Fees	615	585	5.2%	654	-5.9%	1,269	1,153	10.1%
24	Financial Services Commissions	221	284	-22.2%	171	28.7%	392	464	-15.5%
25	Other	1,581	1,655	-4.5%	1,545	2.3%	3,126	3,409	-8.3%
26	Total Noninterest Income	13,198	14,284	-7.6%	12,990	1.6%	26,188	28,562	-8.3%
27	Noninterest Expense:								
28	Salaries and Related Benefits	13,926	14,064	-1.0%	14,126	-1.4%	28,052	28,467	-1.5%
29	Occupancy	3,746	3,638	3.0%	3,727	0.5%	7,473	7,524	-0.7%
30	Outsourced Data Processing	2,115	2,140	-1.2%	2,105	0.4%	4,220	4,297	-1.8%
31	Amortization of Identifiable Intangibles	1,058	1,165	-9.2%	1,105	-4.2%	2,163	2,384	-9.3%
32	Professional Fees	577	745	-22.5%	430	34.2%	1,007	1,380	-27.0%
33	Furniture and Equipment	1,005	1,021	-1.5%	1,005	0.0%	2,010	1,901	5.8%
34	Other Real Estate Owned	(270)	278	n/m	(350)	n/m	(620)	612	n/m
35	Courier Service	665	737	-9.7%	610	9.1%	1,275	1,478	-13.7%
36	Other	4,135	4,404	-6.1%	4,115	0.5%	8,250	8,826	-6.5%
37	Total Noninterest Expense	26,957	28,192	-4.4%	26,873	0.3%	53,830	56,869	-5.3%
38	Income Before Income Taxes	19,744	22,342	-11.6%	19,783	-0.2%	39,527	44,356	-10.9%
39	Income Tax Provision	4,587	5,230	-12.3%	4,476	2.5%	9,063	9,973	-9.1%

WESTAMERICA BANCORPORATION
FINANCIAL HIGHLIGHTS
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40	Net Income	<u>\$15,157</u>	<u>\$17,112</u>	-11.4%	<u>\$15,307</u>	-1.0%	<u>\$30,464</u>	<u>\$34,383</u>	-11.4%
41	Average Common Shares Outstanding	26,175	26,890	-2.7%	26,433	-1.0%	26,303	27,017	-2.6%
42	Diluted Average Common Shares Outstanding	26,238	26,898	-2.5%	26,537	-1.1%	26,387	27,027	-2.4%
43	Per Common Share Data:								
44	Basic Earnings	\$0.58	\$0.64	-9.4%	\$0.58	0.0%	\$1.16	\$1.27	-8.7%
45	Diluted Earnings	0.58	0.64	-9.4%	0.58	0.0%	1.15	1.27	-9.4%
46	Dividends Paid	0.38	0.37	2.7%	0.38	0.0%	0.76	0.74	2.7%